

EXHIBIT H

506(c) Expenses

Beginning Date	12/30/2018	1/20/2019	Total
End Date	1/19/2019	2/9/2019	
Employee Payroll, Benefits and Taxes	\$ (124)	\$ (108)	\$ (232)
Rent, Occupancy Expenses, Property Taxes and Property Maintenance	(64)	(88)	(152)
Logistics and Supply Chain Costs	(29)	(12)	(41)
Utility & Telephone Expenses	(11)	(8)	(18)
Advertising Expenses	(8)	(7)	(15)
Employee Travel and Business Expenses	(4)	(9)	(13)
Equipment Expenses (Fuel and Truck Maintenance)	(10)	(5)	(15)
Security Services, Fire Protection and Waste Services	(1)	(12)	(13)
DIP Interest and Financing Fees	(23)	(6)	(29)
Total	\$ (273)	\$ (254)	\$ (527)

Project Blue - Cash Flow Forecast, Go-Forward Same-Store Sales of (15.0%) with 425 Go-Forward Stores and Buyer Financing

Retail Month		October			November		November		December					January				February
Budget Week		1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
Forecast / Actual		ACT	ACT	ACT	ACT	ACT	ACT	ACT	ACT	ACT	ACT	ACT	ACT	ACT	ACT	ACT	ACT	ACT
Week Ending		10/20/18	10/27/18	11/3/18	11/10/18	11/17/18	11/24/18	12/1/18	12/8/18	12/15/18	12/22/18	12/29/18	1/5/19	1/12/19	1/19/19	1/26/19	2/2/19	2/9/19
Retail Week		201837	201838	201839	201840	201841	201842	201843	201844	201845	201846	201847	201848	201849	201850	201851	201852	201901
CASH RECEIPTS																		
Total Cash Receipts		\$192	\$169	\$197	\$215	\$213	\$187	\$341	\$220	\$251	\$249	\$229	\$186	\$175	\$143	\$116	\$133	\$150
OPERATING DISBURSEMENTS																		
[7] Merchandise Vendors		(\$21)	(\$71)	(\$52)	(\$87)	(\$83)	(\$80)	(\$75)	(\$75)	(\$96)	(\$72)	(\$55)	(\$58)	(\$64)	(\$60)	(\$61)	(\$54)	(\$8)
[8] Occupancy		0	0	0	(24)	(2)	0	0	(1)	(24)	(1)	0	0	(34)	(17)	0	0	(27)
[9] Payroll, Taxes, and Benefits		(44)	(28)	(65)	(31)	(58)	(32)	(61)	(38)	(56)	(33)	(53)	(59)	(49)	(34)	(32)	(49)	(33)
[10] Other SG&A Disbursements		(15)	(55)	(46)	(45)	(65)	(50)	(68)	(53)	(50)	(57)	(45)	(38)	(54)	(47)	(57)	(57)	(30)
[11] GOB Rent		0	0	0	(9)	(1)	0	0	0	(9)	0	0	0	0	0	0	0	0
[12] GOB Additional Expenses / Benefit		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Operating Disbursements		(\$80)	(\$154)	(\$163)	(\$196)	(\$209)	(\$161)	(\$204)	(\$167)	(\$236)	(\$163)	(\$152)	(\$156)	(\$202)	(\$156)	(\$150)	(\$160)	(\$98)
[13] CapEx		0	0	0	(1)	(0)	0	(0)	(0)	(2)	(1)	(0)	(1)	(0)	(0)	(1)	(0)	0
Net Operating Cash Flow		\$111	\$15	\$34	\$18	\$3	\$26	\$136	\$53	\$13	\$84	\$76	\$30	(\$27)	(\$13)	(\$35)	(\$28)	\$52
NON-OPERATING CASH FLOW																		
[14] Utility Deposits		\$0	\$0	\$0	\$0	\$0	\$0	(\$10)	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[15] Professional Fees		0	0	0	0	0	0	(1)	0	(1)	(2)	0	(10)	0	(4)	(1)	(6)	(1)
[16] Critical Vendor Payments		0	(9)	0	(8)	(8)	(11)	(7)	0	0	(5)	0	(3)	0	0	0	0	0
[17] Insurance Payments		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
[18] Gift Card Redemptions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
[19] KEIP / KERP		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	(3)	0
[20] Credit Card Holdbacks		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
[21] Store PTO / Severance		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
[22] Corporate PTO / Severance		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
[23] Post-Petition TSA/CSA		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
[24] IP Royalty Payment		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Chapter 11 Related Disbursements		\$0	(\$9)	\$0	(\$8)	(\$8)	(\$11)	(\$19)	\$0	(\$1)	(\$6)	\$0	(\$13)	\$0	(\$4)	(\$1)	(\$8)	(\$1)
[25] Cash Interest		(\$1)	(\$1)	(\$1)	(\$13)	(\$1)	\$0	(\$10)	(\$6)	\$0	\$0	\$0	(\$3)	(\$13)	(\$2)	(\$2)	(\$4)	(\$5)
[26] Financing Fees		(10)	0	0	(1)	0	0	(15)	(0)	(0)	0	(0)	(3)	(2)	0	0	0	0
Other Non-Operating Disbursements		(\$11)	(\$1)	(\$1)	(\$14)	(\$1)	\$0	(\$25)	(\$6)	(\$0)	\$0	(\$0)	(\$6)	(\$15)	(\$2)	(\$2)	(\$4)	(\$5)
Net Cash Flow Before Financing		\$100	\$5	\$33	(\$4)	(\$6)	\$15	\$92	\$46	\$12	\$78	\$76	\$10	(\$41)	(\$20)	(\$38)	(\$41)	\$47
[27] Financing		112	0	0	(100)	0	0	(330)	(40)	(18)	(78)	(41)	(45)	48	195	(145)	51	(42)
Net Cash Flow		\$212	\$5	\$33	(\$104)	(\$6)	\$15	(\$239)	\$6	(\$6)	\$0	\$35	(\$35)	\$7	\$176	(\$182)	\$10	\$5
Available Cash		\$296	\$300	\$333	\$229	\$224	\$239	\$0	\$6	\$0	\$0	\$35	\$0	\$7	\$182	\$0	\$8	\$0
Net Availability Before Buyer Financing		167	120	37	87	57	52	324	225	213	210	189	80	92	26	164	115	84
[28] Buyer Financing		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
[29] Memo: Total Liquidity (Availability + Cash)		\$463	\$420	\$370	\$316	\$281	\$290	\$324	\$231	\$213	\$210	\$225	\$80	\$99	\$208	\$164	\$123	\$84
[30] Memo: Wind-down Account - Restricted Cash		\$0	\$0	\$0	\$0	\$0	\$0	\$81	\$81	\$81	\$81	\$81	\$81	\$81	\$81	\$88	\$88	\$88
[31] Memo: Carve-Out Account - Restricted Cash		NA	NA	NA	NA	NA	NA	\$58	\$58	\$75	\$82	\$88	\$84	\$96	\$100	\$107	\$109	\$120
[32] Memo: Sr. DIP & 1L Balance		\$1,638	\$1,638	\$1,638	\$1,538	\$1,538	\$1,538	\$1,191	\$1,151	\$1,149	\$1,078	\$1,044	\$994	\$954	\$978	\$841	\$892	\$850
[33] Memo: Jr DIP Balance		\$0	\$0	\$0	\$0	\$0	\$0	\$75	\$75	\$75	\$75	\$75	\$75	\$175	\$350	\$350	\$350	\$350

